

GOLSTA SYNERGY BERHAD
(Company no: 484964-H)

Unaudited Condensed Consolidated Income Statement
For the Third Quarter Ended 30 Sep 2011

	3 Months Ended		9 Months Ended	
	30/9/2011	30/9/2010	30/9/2011	30/9/2010
	RM '000	RM '000	RM '000	RM '000
Revenue	6,564	5,121	23,428	16,383
Cost of sales	(5,999)	(3,469)	(18,236)	(10,728)
Gross Profit	565	1,652	5,192	5,655
Other income	164	67	442	241
Administrative and general expenses	(1,042)	(1,134)	(3,234)	(2,873)
Sales and marketing expenses	(84)	(153)	(1,168)	(1,013)
Forex gain/loss (realised)	80	(126)	68	(637)
Forex gain/loss (unrealised)	1,969	(1,327)	1,849	(2,305)
Profit / (Loss) from operations	1,652	(1,021)	3,149	(932)
Finance cost	(135)	(165)	(454)	(512)
Profit/(Loss) before tax	1,517	(1,186)	2,695	(1,444)
Tax expense	219	(74)	(466)	(288)
Profit/(Loss) after tax	1,736	(1,260)	2,229	(1,732)
Profit/(Loss) for the period	1,736	(1,260)	2,229	(1,732)
Attributable to:				
Owners Of The Company	1,971	(1,259)	2,552	(1,795)
Minority interest	(235)	(1)	(323)	63
	1,736	(1,260)	2,229	(1,732)
Earnings per share attributable to equity holders of the parent:				
- basic	4.69	(3.00)	6.08	(4.27)
- diluted	N/A	N/A	N/A	N/A

The above condensed consolidated income statements should be read in conjunction with the audited financial statements for the year ended 31 December 2010 and the accompanying explanatory notes attached to the interim financial statements.

GOLSTA SYNERGY BERHAD
(Company no: 484964-H)

Unaudited Consolidated Statement of Comprehensive Income
For the Third Quarter Ended 30 Sep 2011

	<u>3 Months Ended</u>		<u>9 Months Ended</u>	
	30/9/2011	30/9/2010	30/9/2011	30/9/2010
	RM '000	RM '000	RM '000	RM '000
Profit/(Loss) for the period	1,736	(1,260)	2,229	(1,732)
Currency translation differences arising from consolidation	(300)	190	(272)	132
Total comprehensive income	1,436	(1,070)	1,957	(1,600)
Total comprehensive income:				
Equity holders of the Company	1,671	(1,069)	2,280	(1,663)
Minority interest	(235)	(1)	(323)	63
	1,436	(1,070)	1,957	(1,600)
Earnings per share ("EPS") attributable to equity holders of the Company (sen):				
- basic EPS	3.98	(2.55)	5.43	(3.96)
- diluted EPS	N/A	N/A	N/A	N/A

The above condensed consolidated statement of comprehensive income should be read in conjunction with the audited financial statements for the year ended 31 December 2010 and the accompanying explanatory notes attached to the interim financial statements.

GOLSTA SYNERGY BERHAD (484964-H)
(Incorporated in Malaysia)

Condensed Consolidated Statement of Financial Position
For the Third Quarter Ended 30 Sep 2011

	AS AT 30/9/2011 RM' 000 Unaudited	AS AT 31/12/2010 RM' 000 Audited
ASSETS		
Non-current assets		
Property, plant and equipment	27,088	26,841
Biological assets	9,673	10,037
Investment property	5,480	5,740
Prepaid land lease payments	1,862	1,798
Goodwill	-	-
Total non-current assets	44,103	44,416
Current assets		
Inventories	16,753	11,832
Trade receivables	8,994	12,081
Other receivables, deposits and prepayments	743	317
Tax recoverable	1,181	1,181
Cash and bank balances	6,693	5,453
Total current assets	34,364	30,864
TOTAL ASSETS	78,467	75,280
EQUITY AND LIABILITIES		
Equity attributable to equity holders of the parent		
Share capital	42,000	42,000
Share premium	11,175	11,175
Other Reserve	2,772	3,044
Retained earnings	(986)	(3,538)
	54,961	52,681
Minority interest	308	631
Total equity	55,269	53,312
Non-current liabilities		
Deferred tax liabilities	2,928	2,828
Long term borrowings	989	735
Total non-current liabilities	3,917	3,563
Current liabilities		
Trade payables	6,055	3,195
Other payables and accruals	6,702	3,939
Short term borrowings	6,127	10,971
Taxation	397	300
Total current liabilities	19,281	18,405
Total liabilities	23,198	21,968
TOTAL EQUITY AND LIABILITIES	78,467	75,280
Net assets per share attributable to equity holders of the Company (RM)	1.31	1.25

The above condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the year ended 31 December 2010 and the accompanying explanatory notes attached to the interim financial statements.

GOLSTA SYNERGY BERHAD (484964-H)
(Incorporated in Malaysia)

Unaudited Condensed Consolidation Statement of Changes in Equity
For the Third Quarter Ended 30 Sep 2011

RM'000	Attributable to equity holders of the Company				Total RM'000	Minority interests RM'000	Total Equity RM'000
	Share Capital RM'000	Share Premium RM'000	Other Reserves RM'000	Distributable Retained earnings /(Accumulated losses) RM'000			
As at 1 January 2010 (As Restated)	42,000	11,175	1,481	(1,829)	52,827	284	53,111
Effects of adopting FRS 139	-	-	-	(578)	(578)	-	(578)
Effects of adopting the amendments to FRS 117	-	-	1,025	85	1,110	-	1,110
	42,000	11,175	2,506	(2,322)	53,359	284	53,643
The comprehensive income/(loss) for the period	-	-	-	(1,795)	(1,795)	63	(1,732)
Others comprehensive income/(loss) for the period	-	-	132	-	132	-	132
As at 30 Sep 2010	42,000	11,175	2,638	(4,117)	51,696	347	52,043
As at 1 Jan 2011	42,000	11,175	3,044	(3,538)	52,681	631	53,312
The comprehensive income/(loss) for the period	-	-	-	2,552	2,552	(323)	2,229
Others comprehensive income/(loss) for the period	-	-	(272)	-	(272)	-	(272)
As at 30 Sep 2011	42,000	11,175	2,772	(986)	54,961	308	55,269

The above condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 December 2010 and the accompanying explanatory notes attached to the interim financial statements.

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(Incorporated in Malaysia)

Unaudited Condensed Consolidated Statement of Cash Flow
For the Third Quarter Ended 30 Sep 2011

	<u>9 Months Ended</u>	
	30/9/2011	30/9/2010
	RM' 000	RM' 000
Net cash generated from/(used in) operating activities	7,589	1,028
Net cash generated from/(used in) investing activities	(840)	(352)
Net cash generated from/(used in) financing activities	(836)	(376)
Net increase/(decrease) in cash and cash equivalents	<u>5,913</u>	<u>300</u>
Effect of exchange rate changes	(919)	1,751
Cash and cash equivalents at beginning of period	(1,061)	(4,993)
Cash and cash equivalents at end of period	<u><u>3,933</u></u>	<u><u>(2,942)</u></u>
Composition of cash and cash equivalents:		
Cash and bank balances	6,693	4,231
Bank overdrafts	(2,760)	(7,173)
Cash and cash equivalents at end of period	<u><u>3,933</u></u>	<u><u>(2,942)</u></u>
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The above condensed consolidated statement of cash flow should be read in conjunction with the audited financial statements for the year ended 31 December 2010 and the accompanying explanatory notes attached to the interim financial statements.